Texas Breast Specialists

| PATIENT NAME: | DATE OF BIRTH: | | |
|-------------------------|-----------------------------|----------------------------|--|
| REASON FOR CONSULTATION |)N: | | |
| BREAST REVIEW OF SYSTEM | MS: PLEASE CHECK THE SYMPTO | OMS YOU ARE EXPERIENCING. | |
| GENERAL: | FEMALE GU: | MALE GU: | |
| chills | abnormal vaginal bleeding | lump in testicle | |
| fatigue | menstrual irregularities | penile discharge | |
| fever | pelvic pain | prostate conditions | |
| night sweats | urinary complaints | | |
| weight gain > 10 lbs | vaginal discharge | OTHER SIGNIFICANT SYMPTOMS | |
| weight loss > 10 lbs | | NOT LISTED | |
| | MUSCULOSKELETAL: | | |
| SKIN: | muscle pain | | |
| bruising | bone pain | | |
| rash | <u> </u> | | |
| color changes | | | |
| | NEUROLOGIC: | | |
| HEENT: | headaches | | |
| headache | numbness and weakness | | |
| blurred vision | | | |
| | PSYCHIATRIC: | | |
| NECK: | anxiety | | |
| mass or lump | depression | | |
| swollen glands | insomnia | | |
| | panic attacks | | |
| RESPIRATORY: | suicidal ideation | | |
| chronic cough | | | |
| difficulty breathing | ENDOCRINE:: | | |
| | cold intolerance | | |
| CARDIOVASCULAR: | hair changes | | |
| chest pain | heat intolerance | | |
| irregular heart beat | hot flashes | | |
| rapid heart rate | libido changes | | |
| shortness of breath | HEN A TOLOGY | | |
| swelling of extremities | HEMATOLOGY: | | |
| CACTRODITECTRIAL | abnormal bleeding | | |
| GASTROINTESTINAL: | anemia | | |
| abdominal pain | easy bruising | | |
| black tarry stools | enlarged lymph nodes | | |
| bloody stools | nose bleeds | | |
| change in bowel habits | prolonged bleeding | | |
| constipation diarrhea | | | |
| | | | |
| nausea and vomiting | | | |

Texas Breast Specialists

| PATIENT NAME | DATE OF BIRTH | | |
|---|---|--|--|
| PHYSICANS: Referring Physician | MEDICATIONS: list all vitamins, supplements and over the counter medications with dosage | | |
| Primary care Physician | | | |
| Gynecologist | | | |
| Other physicians you wish us to update | | | |
| ALLERGIES (please list your reaction to each medication) | | | |
| | | | |
| FAMILY HISTORY: list family member and age at diagnosis | | | |
| Breast Cancer | | | |
| | Will you allow Texas Breast Specialists to obtain your medication history electronically from your pharmacy? YES NO | | |
| Ovarian Cancer | PHARMACY: | | |
| | NAME: | | |
| Other cancers | PHONE NUMBER: | | |
| | CROSS STREETS: | | |
| Other significant family history | | | |
| SOCIAL HISTORY: Indicate how many times per day or week | | | |
| Caffeine | Alcohol | | |
| Tobacco | Illicit drugs | | |
| I certify that the information I have provided is correct. I will not holomissions that I have made in the completion of this form. | d my doctor or members of his/her staff responsible for any errors or | | |
| Patient Signature: | Todays date | | |

Texas Breast Specialists

| PATIENT NAME | DATE OF BIRTH |
|--|--|
| ADDITIONAL HISTORY | OTHER MEDICAL CONDITIONS AND DIAGNOSISES Anesthesia complications |
| BRA SIZE | Arthritis |
| LAST MENSTRUAL PERIOD | Asthma Atrial fibrillation Bleeding disorder |
| AGE AT FIRST PERIOD | |
| DATE OF LAST PAP SMEAR | Chronic lung disease (COPD) Diabetes mellitus |
| METHOD OF CONTRACEPTION | Emphysema |
| ARE YOU PREGNANT? YES NO | |
| ARE YOU BREAST FEEDING YES NO | Heart disease |
| | Hepatitis |
| AGE AT FIRST PREGNANCY | Herpes |
| | High blood pressure |
| AGE AT FIRST LIVE BIRTH | History of cancer |
| | HIV positive |
| AGE AT MENOPAUSE | Hyperthyroidism (high) |
| HISTORY OF HORMONE REPLACEMENT THERAPY YES NO PAST SURGICAL HISTORYappendectomy OTHER SURGERIESback surgerybreast biopsycataractsC-sectionColon surgerydetached retinaGallbladder surgeryHeart surgeryHemorrhoid surgeryHysterectomyInguinal herniaLumpectomyMastectomyOvary removalProstate surgeryStomach resectionSplenectomyThyroidectomy | Pacemaker Past heart attack Seizures Sickle cell anemia STD (sexually transmitted disease) Stroke Transient ischemic attack (TIA) Tuberculosis OTHER |
| Tonsillectomy | |
| Umbilical hernia | |



Assignment of Benefits and Financial Responsibilities

| Patient Name: | | First | | M.I. | | rth | Age |
|---|--|--|---|---|---|--|--|
| Home Phone: (|) | Cell: (| () | | Work: | <u>(</u>) |) |
| Home Address: | | | | | | | |
| Mailing Address: | Street | | City | State | Zip Code | | |
| Email Address: | Street | | City | State | Zip Code | | |
| Gender: □ Male □ Fe | male | | | Marital Status: | ☐ Married ☐ Sing | gle □ Div | /orced □ |
| Home Health / Hospice | e (Name): | | | | | | |
| The Texas Can | cer Incident Reporting Act requestre Primary racial origin captul | | | | | | mandatory. |
| Guananian NOS □ Ha Native American □ Ne | frican American □ Hispanic □ As waiian □ Hmong □ Japanese □ ŀ w Guinean □ Other Asian includi Thai □ Tongan □ Vietnamese □ | ian/Indian/I Kampuchea ng Asian N | Pakistani/Sr an/Cambodi | i Lankan □ Chamorı an □ Korean □ Laot | an □ Chinese □ Fij ian □ Melanesian N | i Islander [OS □ Mic | ronesian NOS □ |
| Employer: | | | | | 0:: | 0 | |
| Responsible Party: | | | Address | | City | State (| Zip) |
| Emergency Contact Spouse/Next of Kin: | Name | | | | Relationship | (| Telephone |
| | Name | | | | Relationship | | Telephone |
| Alternate Emergency C | Contact: Name | | | | Relationship | _ (|) Telephone |
| Referring Physician: | | | | Primary Care Physician: | · | | · |
| Primary Insurance: | | | | | Telephone: | (|) |
| Subscribers Name: | | DO B: | | | _Employer: | | |
| Policy Number: | | | | | Group Number: | | |
| Secondary Insurance:_ | | | | | Telephone: | (|) |
| Subscribers Name: | | DO B: | | | _Employer: | | |
| Policy Number: | | | | | Group Number: | | |
| Tertiary Insurance: | | | | | Telephone: | (|) |
| Subscribers Name: | | DO B: | | | _Employer: | | |
| Policy Number: | | | | | Group Number: | | |
| I understand that I am costs of interest, collect | n responsible for charges not covition, and legal action (if required). nee carrier to release information | | • | | I agree, in the event | of non-pa | ayment, to assume the |
| 3. My right to payment major medical benefits sponsored programs, payment of claims for representative, I will en 4. I understand that I have Notice to Patients: By sucheck to an electronic payand conditions as your che | for all pharmaceuticals, proces are hereby assigned to Texas (private insurance and any other his services. In the event my insurant dorse such payments to Texas Of the right to request and receive a sibmitting your check for payment, ment item or draft and to submit ick. | Oncology Pealth plans. ce carrier oncology P.A. Notice of l you are au t for payme | P.A. This a I acknowle does not act A. Privacy Prace uthorizing T ent as an Act | assignment covers ar dge this document as cept Assignment of E ctices from Texas On exas Oncology, PA, CH debit entry or dra | y and all benefits ur s a legally binding ass Benefits, or if paymer cology P.A. or its agent, upon rec ft to your account, in | nder Medic signment to the are mad ceipt of you accordance | care, other government o collect my benefits as de directly to me or my ur check to convert the |
| | a copy of the above statements | | | | | | ame as |
| original. | • | | | - | | | |
| Patient Signature | | | | | Date/Time | | AM or PM (circle one) |
| Responsible Party Signatu | ıre | Relation | nship | | Date/Time | | AM or PM (circle one) |

| Patient Name: | | Account # | | |
|---------------|--------------|-----------|-----------------|--|
| | Please Print | TXC | O will Complete | |

Why are we asking these questions? In 2009 Congress passed the HITECH Act to create uniformity among electronic health records. Asking for your language ensures you and your healthcare providers will be able to communicate clearly. We will be asking about race & ethnicity because some groups are at a higher risk of developing certain diseases. This information will be updated in your medical record and will remain confidential.

Circle Preferred Language

| Circle i referred Larig | <u>juuge</u> | | |
|-------------------------|--------------|------------|------------|
| AMERICAN SIGN | FRENCH | | |
| LANGUAGE | CANADIAN | LAO | SWAHILI |
| ARABIC | GERMAN | MAORI | SWEDISH |
| ARMENIAN | GREEK | MIEN | TAGALOG |
| BRAZILIAN PORTUGUESE | GUJARATI | NAVAJO | THAI |
| CHINESE | HEBREW | NORWEGIAN | TIGRINYA |
| CHINESE (CANTON) | HINDI | OROMO | TURKISH |
| CHINESE MANDARIN | HMONG | OTHER | UNDEFINED |
| CROATIAN | HUNGARIAN | PERSIAN | URDU |
| DANISH | INDIAN | POLISH | VIETNAMESE |
| ENGLISH | INDONESIAN | PORTUGUESE | VISAYAN |
| FARSI | ITALIAN | RUSSIAN | YIDDISH |
| FILIPINO | JAPANESE | SLOVAK | |
| FINNISH | KHMER | SOMALI | |
| FRENCH | KOREAN | SPANISH | |

<u>Circle Ethnicity</u> HISPANIC OR LATINO NOT HISPANIC OR LATINO

<u>Circle Preferred Method of Contact</u> Home phone Cell phone Work phone Email Mail Home Address

| Phone number not previous provided | HCW (circle type) |
|------------------------------------|-----------------------|
| Email address: | |

CIRCLE RACE

| CINCLL NACL | | |
|----------------------------|-----------------------|--|
| AFRICAN AMERICAN | HMONG | OTHER ASIAN INCLUDING ASIAN NOS AND ORIENTAL NOS |
| ASIAN INDIAN PAKISTANI SRI | | |
| LANKAN | JAPANESE | PACIFIC ISLANDER NOS |
| | KAMPUCHEAN | |
| CAUCASIAN | CAMBODIAN | POLYNESIAN NOS |
| CHAMORRAN | KOREAN | SAMOAN |
| CHINESE | LAOTIAN | TAHITIAN |
| FIJI ISLANDER | MELANESIAN NOS | THAI |
| FILIPINO | MICRONESIAN NOS | TONGAN |
| GUAMANIAN NOS | NATIVE AMERICAN | VIETNAMESE |
| HAWAIIAN | NEW GUINEAN | UNKNOWN |
| | OTHER ASIAN INCLUDING | |
| LUODANIO | ASIAN NOS AND | OTUED |
| HISPANIC | ORIENTAL NOS | OTHER |



ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES

Texas Breast Surgeons is committed to protecting your privacy and ensuring that your health information is used and disclosed appropriately. This Notice of Privacy Practices identifies all potential uses and disclosures of your health information by our practice and outlines your rights with regard to your health information. **Please sign the form below to acknowledge that you have received our Notice of Privacy Practices.**

I acknowledge that I have received a copy of the Notice of Privacy Practices of

Texas Oncology. Name: **Signature:** Name of Personal Representative (if appropriate): **Signature of Personal Representative (if appropriate):** Texas Breast Surgeons Date acknowledgement received: -OR-Reason acknowledgement was not obtained:



EXAS B REAST S URGEONS

NOTICE OF PRIVACY PRACTICES

Effective Date: April 14, 2003

8080 State Highway 121, Suite 210

McKinney, TX 75070

Phone: 972 562-5999

THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW IT CAREFULLY.

About Us

In this Notice, we use terms like "we," "us" or "our" to refer to Texas Oncology its physicians, employees, staff and other personnel. All of the sites and locations of Texas Oncology follow the terms of this Notice and may share health information with each other for treatment, payment or health care operations purposes as described in this Notice.

Purpose of this Notice

This Notice describes how we may use and disclose your health information to carry out treatment, payment or health care operations and for other purposes that are permitted or required by law. This notice also outlines our legal duties for protecting the privacy of your health information and explains your rights to have your health information protected. We will create a record of the services we provide you, and this record will include your health information. We need to maintain this information to ensure that you receive quality care and to meet certain legal requirements related to providing you care. We understand that your health information is personal, and we are committed to protecting your privacy and ensuring that your health information is not used inappropriately.

Our Responsibilities

We are required by law to maintain the privacy of your health information and provide you notice of our legal duties and privacy practices with respect to your health information. We will abide by the terms of this Notice.

How We May Use or Disclose Your Health Information

The following categories describe examples of the way we use and disclose health information:



<u>For Treatment</u>: We may use your health information to provide you with medical treatment or services. For example, your health information will be disclosed to the oncology nurses who participate in your care. We may disclose your health information to another oncologist for the purpose of a consultation. We may also disclose your health information to your physician or another healthcare provider to be sure those parties have all the information necessary to diagnose and treat you.

<u>For Payment</u>: We may use and disclose your health information to others so they will pay us or reimburse you for your treatment. For example, a bill may be sent to you, your insurance company or a third-party payer. The bill may contain information that identifies you, your diagnosis, and treatment or supplies used in the course of treatment.

We may share your health information with pharmaceutical company patient assistance programs and patient support organizations in order to assist you in obtaining payment for your care or payment for certain parts of your care.

<u>For Health Care Operations</u>: We may use and disclose your health information in order to support our business activities. For example, we may use your health information for quality assessment activities, training of medical students, necessary credentialing, and for other essential activities.

We may ask you to sign your name to a sign-in sheet at the registration desk and we may call your name in the waiting room when we call you for your appointment.

We may disclose your health information to a third party that performs services, such as billing and collection, on our behalf. In these cases, we will enter into a written agreement with the third party to ensure they protect the privacy of your health information.

Appointment Reminders: We may use and disclose your health information in order to contact you and remind you of an upcoming appointment for treatment or health care services.

Individuals Involved in Your Care or Payment for Your Care: We may release your health information, including information about your condition, to a family member or friend who is involved in your medical care or who helps pay for your care. If you would like us to refrain from releasing your health information to a family member or friend, please notify the Medical Records Department. We may also disclose your health information to disaster-relief organizations so that your family can be notified about your condition, status and location.

We are also allowed by law to use and disclose your health information without your authorization for the following purposes:

<u>As Required by</u> We may use and disclose your health information when required to Law:

do so by federal, state or local law.



<u>Judicial and Administrative Proceedings</u>: If you are involved in a legal proceeding, we may disclose your health information in response to a court or administrative order. We may also release your health information in response to a subpoena, discovery request, or other lawful process by someone else involved in the dispute, but only if efforts have been made to tell you about the request or to obtain an order protecting the information requested.

<u>Health Oversight Activities</u>: We may use and disclose your health information to health oversight agencies for activities authorized by law. These oversight activities are necessary for the government to monitor the health care system, government benefit programs, compliance with government regulatory programs, and compliance with civil rights laws.

<u>Law Enforcement</u>: We may disclose your health information, within limitations, to law enforcement officials for several different purposes:

- To comply with a court order, warrant, subpoena, summons, or other similar process;
- To identify or locate a suspect, fugitive, material witness, or missing person;
- About the victim of a crime, if unable to obtain the victim's agreement;
- About a death we suspect may have resulted from criminal conduct;
- About criminal conduct we believe in good faith to have occurred on our premises; and
- To report a crime, the location of a crime, and the identity, description and location of the individual who committed the crime, in an emergency situation.

<u>Public Health Activities</u>: We may use and disclose your health information for public health activities, including the following:

- To prevent or control disease, injury, or disability;
- To report births or deaths;
- To report child abuse or neglect;
- To report adverse events, product defects or problems;
- To track FDA-regulated products;
- To notify people and enable product recalls; and
- To notify a person who may have been exposed to a communicable disease or may be at risk for contracting or spreading a disease or condition.

<u>Serious Threat to Health or Safety</u>: If there is a serious threat to your health and safety or the health and safety of the public or another person, we may use and disclose your health information to someone able to help prevent the threat.

<u>Organ/Tissue Donation</u>: If you are an organ donor, we may use and disclose your health information to organizations that handle organ procurement or organ, eye, or tissue transplantation or to an organ donation bank.

8080 State Highway 121, Suite 210

McKinney, TX 75070



<u>Coroners, Medical Examiners, and Funeral Directors:</u> We may use and disclose health information to a coroner or medical examiner. This disclosure may be necessary to identify a deceased person or determine the cause of death. We may also disclose health information, as necessary, to funeral directors to assist them in performing their duties.

<u>Workers' Compensation</u>: We may disclose your health information for workers' compensation or similar programs. These programs provide benefits for work-related injuries or illness.

<u>Victims of Abuse, Neglect, or Domestic Violence</u>: We may disclose health information to the appropriate government authority if we believe a patient has been the victim of abuse, neglect, or domestic violence. We will only make this disclosure if you agree, or when required or authorized by law.

<u>Military and Veterans Activities</u>: If you are a member of the Armed Forces, we may disclose your health information to military command authorities. Health information about foreign military personnel may be disclosed to foreign military authorities.

<u>National Security and Intelligence Activities</u>: We may disclose your health information to authorized federal officials for intelligence, counterintelligence, and other national security activities authorized by law.

<u>Protective Services for the President and Others:</u> We may disclose your health information to authorized federal officials so they may provide protective services for the President and others, including foreign heads of state.

<u>Inmates</u>: If you are an inmate of a correctional institution or under the custody of a law enforcement official, we may disclose your health information to the correctional institution or law enforcement official to assist them in providing you health care, protecting your health and safety or the health and safety of others, or for the safety of the correctional institution.

<u>Research</u>: We may use and disclose your health information for certain limited research purposes. All research projects, however, are subject to a special approval process. This process evaluates a proposed research project, assesses a number of specific issues, and determines that appropriate privacy safeguards are in place to allow the use of health information in the research project. We may, however, disclose your health information to people preparing to conduct a research project; for example, to help them look for patients with specific medical needs, so long as the health information they review does not leave the practice.

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McKinney, TX 75070



Other Uses and Disclosures of Your Health Information: Other uses and disclosures of your health information not covered by this Notice or the laws that apply to us will be made only with your authorization. If you authorize us to use or disclose your health information, you may revoke that authorization, in writing, at any time. If you revoke your authorization, we will no longer use or disclose your health information as specified by the revoked authorization, except to the extent that we have taken action in reliance on your authorization.

Your Rights Regarding Your Health Information

You have the following rights regarding health information we maintain about you:

<u>Right to Request Restrictions</u>: You have the right to request restrictions on how we use and disclose your health information for treatment, payment or health care operations. **We are not required to agree to your request.** If we do agree, we will comply with your request unless the information is needed to provide you emergency treatment. To request restrictions, you must make your request in writing and submit it to the *Privacy Official at your local Texas Oncology office*.

<u>Right to Request Confidential Communications</u>: You have the right to request that we communicate with you in a certain manner or at a certain location regarding the services you receive from us. For example, you may ask that we only contact you at work or only by mail. To request confidential communications, you must make your request in writing and submit it to the *Privacy Official at your local Texas Oncology office*. We will not ask you the reason for your request. We will attempt to accommodate all reasonable requests.

Right to Inspect and Copy: You have the right to inspect and copy health information that may be used to make decisions about your care. Usually, this includes medical and billing records, but does not include psychotherapy notes or information that is compiled in reasonable anticipation of, or use in, a civil, criminal, or administrative action or proceeding. To inspect and copy your health information, you must make your request in writing by filling out the appropriate form provided by us and submitting it to the Medical Records Department. If you request a copy of your health information, we may charge a fee for the costs of copying, mailing or preparing the requested documents.

We may deny your request to inspect and copy in certain very limited circumstances. If you are denied access to your health information, you may request that the denial be reviewed by a licensed health care professional chosen by us. The person conducting the review will not be the person who denied your request. We will comply with the outcome of the review.

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McKinney, TX 75070



Right to Amend: If you feel that your health information is incorrect or incomplete, you may request that we amend your information. You have the right to request an amendment for as long as the information is kept by or for us. To request an amendment, you must make your request in writing by filling out the appropriate form provided by us and submitting it to the Privacy Official at your local Texas Oncology office.

We may deny your request for an amendment. If this occurs, you will be notified of the reason for the denial and given the opportunity to file a written statement of disagreement with us.

<u>Right to an Accounting of Disclosures</u>: You have the right to request an accounting of certain disclosures we make of your health information. Please note that certain disclosures, such as those made for treatment, payment or health care operations, need not be included in the accounting we provide to you.

To request an accounting of disclosures, you must make your request in writing by filling out the appropriate form provided by us and submitting it to the Medical Records Manager. Your request must state a time period which may not be longer than six years, and which may not include dates before April 14, 2003. The first accounting you request within a 12-month period will be free. For additional accountings, we may charge you for the costs of providing the accounting. We will notify you of the costs involved and give you an opportunity to withdraw or modify your request before any costs have been incurred.

<u>Right to a Paper Copy of This Notice</u> You have the right to a paper copy of this Notice at any time, even if you previously agreed to receive this Notice electronically. To obtain a paper copy of this Notice, please contact our Business Office.

<u>Right to Complain:</u> If you have any questions about this Notice or would like to file a complaint about our privacy practices, please direct your inquiries to: Texas Oncology at 1 800-758-7608 and ask for the Privacy Officer. You may also file a complaint with the Secretary of the Department of Health and Human Services. **You will not be retaliated against or penalized for filing a complaint.**

Changes to this Notice

We reserve the right to change the terms of this Notice at any time. We reserve the right to make the new Notice provisions effective for all health information we currently maintain, as well as any health information we receive in the future. If we make material or important changes to our privacy practices, we will promptly revise our Notice. We will post a copy of the current Notice in the Reception Area. Each version of the Notice will have an effective date listed on the first page. Updates are also available at our website, www.t exaso nco lo g y. co m.

8080 State Highway 121, Suite 210

McKinney, TX 75070



Texas Breast Surgeons

CONSENT/AUTHORIZATION FOR RELEASE OF INFORMATION

| 1 | I nereby authorize : | | | | |
|----------|---|-------------------------------------|---|---|--|
| | Name: | | Address: | | |
| | City: | | State: | Zip: | |
| | Phone: | | _ FAX: | | |
| | To release the following information f | rom the health | h record (s) of | | |
| | Patient's Name: | | Ph | one: | |
| | Birth date: | _ | | | |
| | Covering the period (s) of treatment: | From | Т | 0: | |
| 2. | Information to be released: ☐ Progress Note ☐ Radiology | | | Mail Copies: Patient Pick- | Up |
| 3. | □ Lab □ Billing Records □ X-ray Films □ Complete Medical Record (inclurecords.) Information is to be released to: Name | | | × -215 | c, referral documents and |
| | City: | | | | |
| | Phone: | FAX: | | | |
| 4. | Purpose of disclosure (circle one): Tr | eatment Pa | yment Healt | h Care Operations | Other (Specify Below) |
| 5. 6. | I understand that I may revoke this co I am aware that my revocation is not edisclose my health information has ac This authorization will remain in ef | effective to the ted in reliance | e extent that the e upon this author | persons I have authorization. | orized to use and/or |
| 7. | The facility, its employees and officer for the release of the above information | s, and attendi | ng physician are | released from legal | |
| 8. | I understand that according to applica Insurance Portability and Accountabil physician or other health care provide I understand that my ability to obtain authorization. | ity Act), a re- r involved in | disclosure could my care or treat | l be made of records ment. I voluntarily s | received from another sign this authorization, and |
| | Signature: | | | Date: | |
| | Patient or Legal R | epresentative | | | |
| | Witness: | | | Relationship | |